

Capturing the Tech Small-to-Medium Enterprise (SME) Market

with a Global Technology Superstore



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The Technology Gap

Today's fragmented IT market makes it difficult for businesses to find complete technology solutions, leaving them to navigate a range of challenges.



Limited options: Low-cost providers offer basic, DIY services with minimal expertise.



High costs: Premium consultancies deliver expensive, specialized solutions that often lack completeness.



Underserved: Businesses with complex needs struggle to find holistic, scalable, and affordable tech solutions.



Vendor overload: Managing multiple providers wastes time and resources.



Unclear ROI: Difficulty assessing long-term value from tech investments.



Cybersecurity blind spots: Many remain unaware of serious cyber threats



Enterprise-grade solutions

Without enterprise-level pricing, and the expertise required to make IT all work

The Business Opportunity

Providing **Complete IT** as a SaaS solution

A one-stop-shop model that combines deep expertise with a broad product and service offering, tailored for the mid-market, that:



Provides a complete IT solution from compliance and cybersecurity to infrastructure and devices



Delivered with Enterprise Grade quality without enterprise-level pricing, from US\$49/mth per user



Global partner network with 24/7 support offering a single partner with 24/7 support and 40 years experience



Secure and scalable to fit any size business growing with the customer from a phone call to \$70,000+ in recurring revenue

This approach positions the company to **dominate the fragmented middle & enterprise markets**, worth US\$2.26B in MRR, offering our Partners a trusted resource to help them grow and investors a compelling growth strategy with measurable traction and scalable revenue models.

TAM is based on 358M businesses at 0.05% penetration

Total Addressable Market (TAM)

Complete IT is TTGI's all-in-one solution designed specifically for the **Small-to-Medium Enterprise (SME) market** where businesses with 10 to 5,000 seats are under-served by traditional enterprise vendors.

Acting as a **technology superstore**, it replaces/augments fragmented solutions with a single, scalable platform that covers cybersecurity, cloud, compliance, and more.

This market is vast and growing. With over 350 million SMEs globally, TTGI estimates a US\$2.26B (MRR) Total Addressable Market that is under-served, and poorly monetized.

TTGI delivers high-margin, recurring revenue while solving real-world IT challenges for a market that's ready to scale. The Insentra acquisition has provided additional skills and expertise to enable TTGI to better serve the SME segments.



Classification	Size by # of Employees	Approx # of Companies	Percentage	Conversion Rate	Avg # of Staff	Total # of Users	Potential Monthly SaaS Revenue
Micro (E)	<10	250,600,000	70.000%	0.050%	5	626,500	\$156,625,000
Small (S)	10-49	64,440,000	18.000%	0.050%	17	547,740	\$136,935,000
Medium (M)	50-249	17,900,000	5.000%	0.050%	110	984,500	\$246,125,000
Enterprise (L)	250+	25,060,000	7.000%	0.025%	1100	6,891,500	\$1,722,875,000
		358,000,000				9,050,240	\$2,262,560,000

Micro (E) MMR TAM=\$156m
 Small (S) MMR TAM=\$136m
 Medium (M) MMR TAM=\$246m

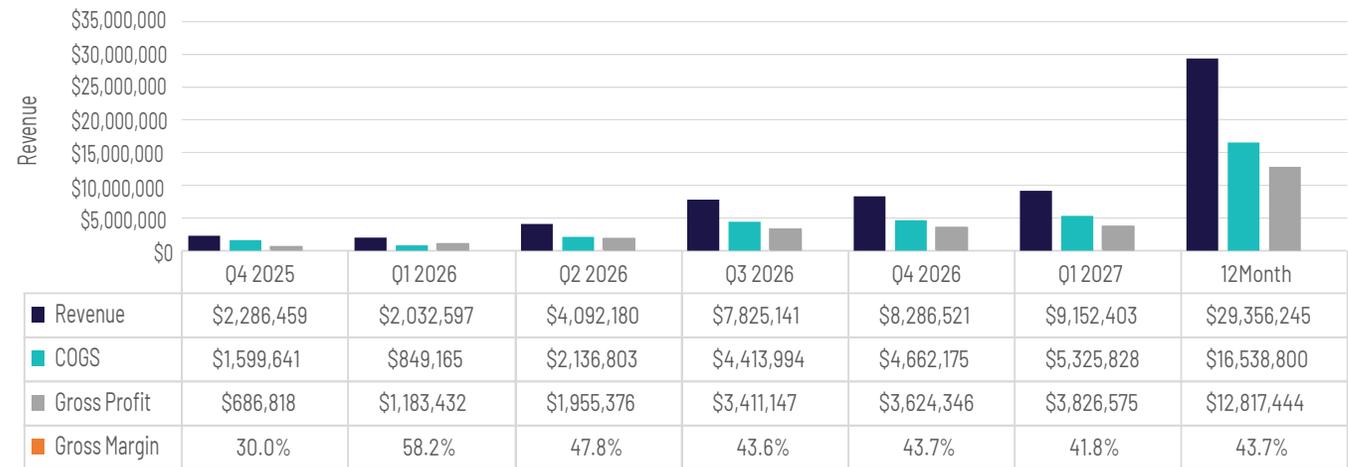
Growth Strategy

- Insentra acquisition provides Scale to grow
- 12 Month Revenue Run Rate increases from \$9M to \$30M
- Global Partners increase from 80 to 282
- Physical presence increased in Australia, UK and the US
- Complimentary back-office to absorb new partner and acquisition targets
- Market Opportunity for Consolidator (Super Store)
- Well positioned to capture new business from Microsoft CSP/Citrix/Broadcom/ VMWare disruption
- Stronger Executive Leadership and Technical bench strength.

Ready for Scale, Cross Selling & Future Acquisitions

TTGI Growth

TTGI 12 Month Forward-Looking Forecast



Financial Data

- ▶ The Timing is Right - With 5~6 other targets in the pipeline (MSPs, cybersecurity, geographic expansion). More recent M&A in the sector show private equity is looking for secure networking infrastructure for edge computing (Scale Computing/Adaptiv Networks; Wireless Logic/Comms365)
- ▶ TTGI's Complete IT, Proprietary Secure SD-WAN is critical as **"Connectivity Matters"**

Global Sales Model



Current channel partners
80+

Insentra adds channel partners
200+

Future Acquisitions



Global Tech Mid-Market

US\$2.26B of Potential MRR

Driving Sales & Shareholder Value

Enterprise-grade solutions...



...without enterprise-level pricing...

Number of seats	Monthly Revenue	Monthly Gross margin	Monthly EBITDA Low (10%)	Monthly EBITDA Mid (15%)	Monthly EBITDA High (20%)
10 seats	\$2,500	\$1,575	\$157.50	\$236.25	\$315
100 seats	\$25,000	\$15,750	\$1,575	\$2,362.50	\$3,150
1000 seats	\$250,000	\$157,500	\$15,750	\$23,625	\$31,500

Gross Margin: 43 to 65%

EBITDA Margin: 15 to 20%

...and the expertise required to make IT all work

Generating an average of

- 43% gross margin
- Saving the customer 40% off their monthly IT costs
- Driving Long Term Customer Value

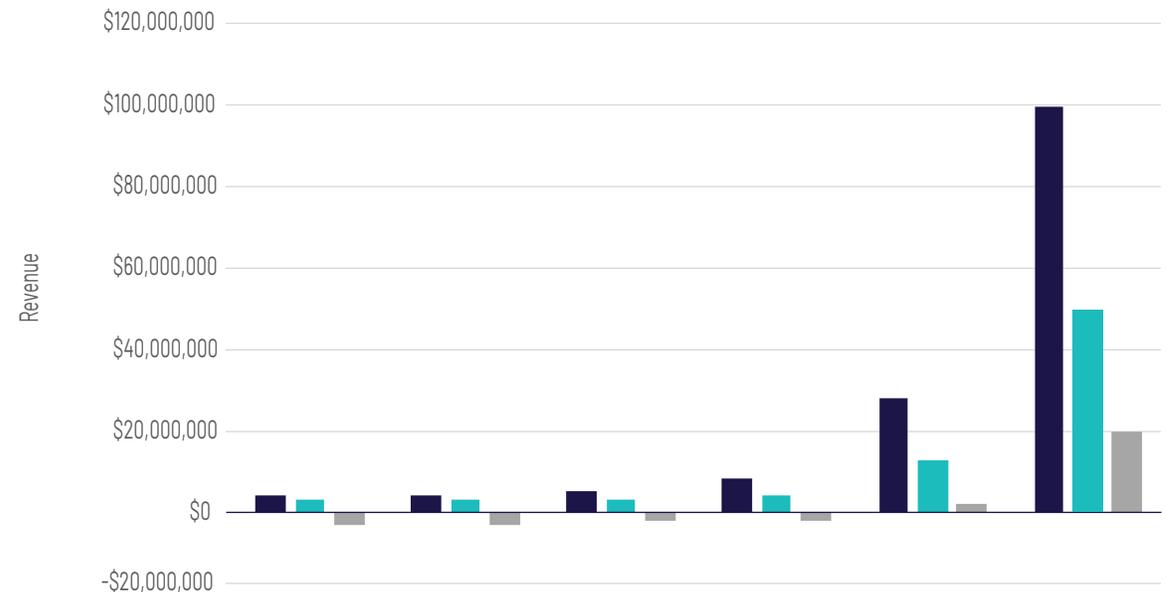
A proven track record

Ready to Scale

- › \$2M increases to \$8M per Quarter by 30 Sep 26
- › 71% Year-over-Year Revenue growth rates (Avg since FYE 2022 to FYE 2026 (Forecasted Year End))
- › \$2.1M Adjusted EBITDA Forecasted by 30 Sep 2026, tied to Insentra Acquisition Earn Out
- › Insentra Acquisition delivers:
 - \$6M per Qtr in Revenue with a 38% Gross Profit
 - Over 200+ Existing Partners
 - Strong Cross Sell Opportunities
 - Additional Senior Management resources
 - Increased Sales, Marketing and Technical resources

Disclaimer: 2026 and 2027 figures represented TTGI's 27 Feb 26 completion of the Insentra acquisition and other planned acquisitions.

Our Revenue Journey with Forward Looking Projects



	2022 (A)	2023 (A)	2024 (A)	2025 (A)	2026 (F)	2027 (TA)
Revenue	\$5,155,039	\$5,077,982	\$6,077,653	\$8,790,000	\$28,200,000	\$100,000,000
Gross Margin	\$3,696,510	\$3,596,017	\$3,655,776	\$4,346,495	\$12,160,000	\$45,000,000
Adjusted EBITDA	-\$2,800,000	-\$2,636,210	-\$1,200,000	-\$2,047,176	\$2,100,000	\$20,000,000

All values shown in Canadian Dollars - (A)= Actuals, (E) Estimates, (TA) Targeting via Acquisition(s)

Case Study



Customer Overview: GPG operates as a subsidiary of Naturgy, applying a global approach with pioneering technologies in the energy sector. The company has an installed capacity exceeding 4GW, distributed across 8 countries worldwide.

GPG in need of IT support fixing a CD-ROM drive, today they rely on TTGI's Australian division "Claratti for the full Technology as a Service Wheel".

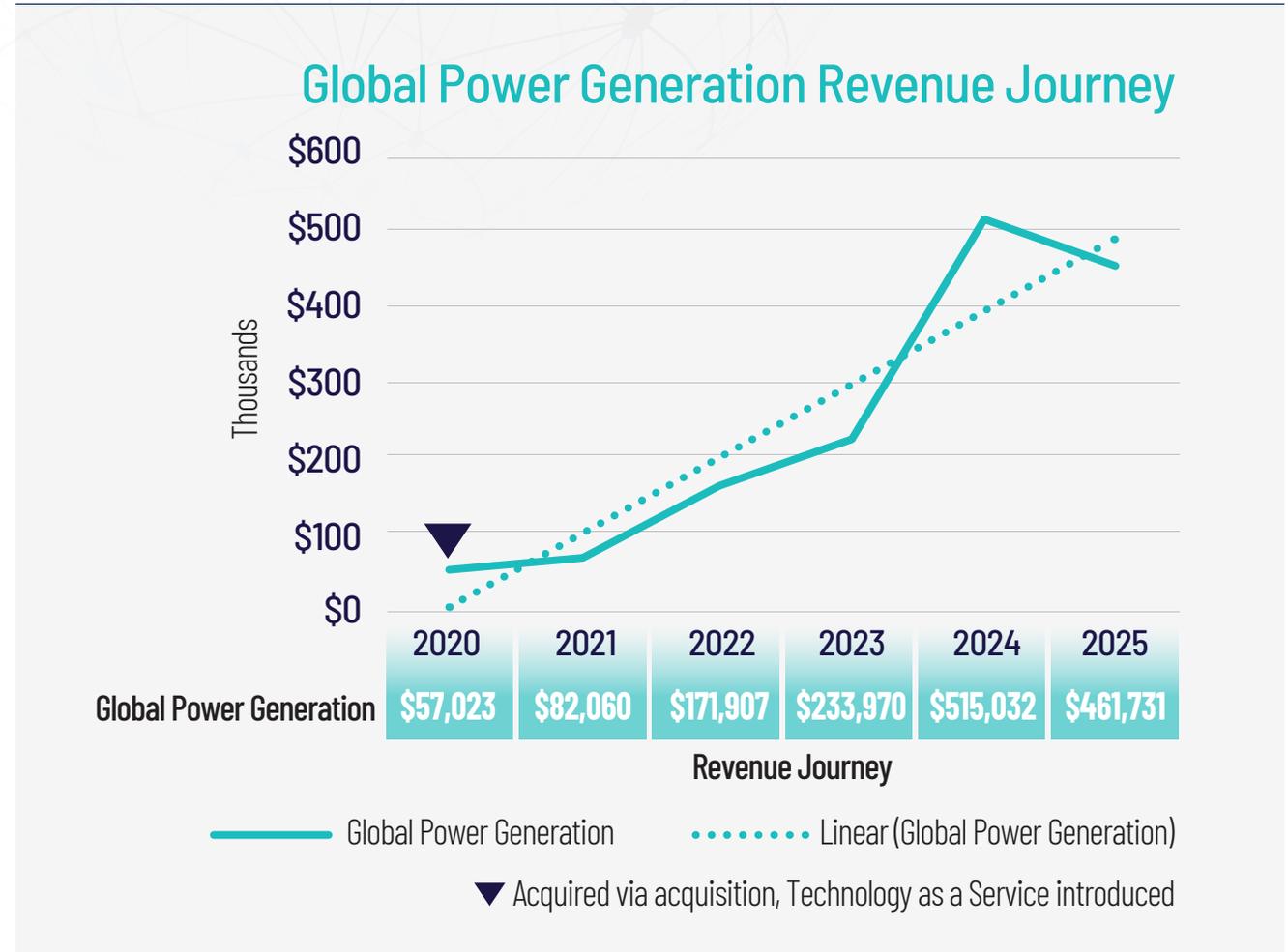
Initial Setup: When GPG engaged they were a very small office with a handful of staff and no internal IT resources.

The Challenge: The challenge GPG would face over the coming years was rapid scale and unprecedented security requirement, securing energy generation, supply and consumption data.

The Solution: Today, GPG operates a complex network at over ten Australian sites, where improved security, reduced costs, streamlined operations, are empowered by TTGI's IT team.

Current State: Every device is now locked down, protected and GPG are able to operate to ISO9001 and ISO27001 standards, ensuring their Australian operations are secure, scalable, productive and growing.

6 Year Revenue Trend - Complete IT in action



FOR MORE INFORMATION >

Canadian Small-Cap SaaS Software

“We believe our shares are undervalued”

Canadian Small Cap SaaS

		Price 26-Feb-26	EV (\$M)	GM % 2026	EBITDA % 2026	2025	EV/Sales 2026	2027	Revenue (\$M)			Rev Growth	
									2025	2026	2027	26E/25E	27E/26E
Kneat	KSI-CA	\$4.19	377.4	60%	21%	6.0	4.8	3.8	63.3	79.3	99.5	25%	25%
Vitalhub	VHI-CA	\$8.17	364.7	68%	26%	3.4	2.8	2.5	107.9	129.8	144.6	20%	11%
Sylogist	SYZ-CA	\$3.87	95.5	56%	20%	1.5	1.4	1.4	63.1	66.0	69.9	5%	6%
Intermap Technologies	IMP-CA	\$1.48	54.1	45%	28%	2.6	1.2	0.7	21.1	44.6	72.5	111%	62%
Xtract One Technologies	XTRA-CA	\$0.55	124.3	34%	7%	9.0	4.6	3.1	13.9	26.8	39.7	94%	48%
Averages:				53%	20%	4.5	3.0	2.3	53.9	69.3	85.2	51%	31%
Turnium	TTGI-CA	\$0.090	\$22.9	50%	15%	2.7	0.7	0.6	8.5	31.5	39.4	271%	25%

Cap Table March 2026

March 2026

Turnium Technology Group Inc - Cap Table Share Price \$ 0.090

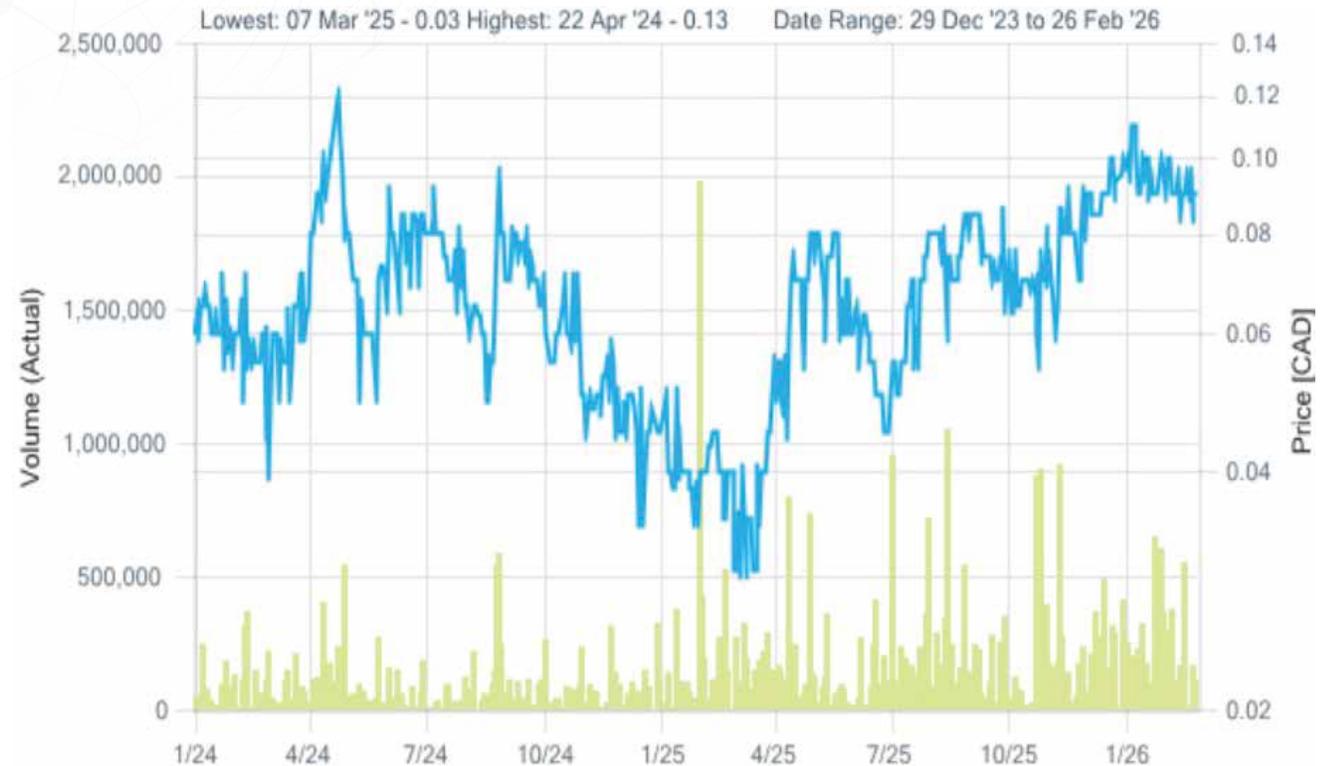
Cap Table	Shares	Value (C\$)
Common Shares Issued and Outstanding ⁽¹⁾	234,926,365	\$ 21,143,373
Stock Options - In the Money (ITM)		
Warrants - In the Money (ITM)		
Share Capital (diluted)	234,926,365	\$ 21,143,373
Convertible Debenture (\$276,500 @ \$0.16) ⁽²⁾	1,728,125	
Convertible Debenture (\$1.058M @ \$0.10) ⁽³⁾	10,580,000	
Convertible Debenture (\$1.95M @ \$0.08) ⁽⁴⁾	24,375,000	
Stock Options - Weighted Avg Exercise Price (\$0.19)	16,575,440	\$ 3,149,334
Warrants - Weighted Avg Exercise Price (\$0.13)	108,433,396	\$ 14,096,341
Share Capital (fully diluted)	396,618,326	\$ 17,245,675

Total Debt \$ 7.66 Debt/EBITDA (2026E) 2.2

Shares Held by Management and Insiders	50,912,661	21.7%
Shares Held by Strategic Investors	56,454,765	24.0%

45.7%

- (1) including Earnout Shares
- (2) 12% interest; converts @ \$0.16 share + 1/2 warrant @ \$0.16; matures May 16, 2026
- (3) 15% interest; converts @ \$0.08 share + 1 warrant @ \$0.10; matures May 4/May 27/June 18/July 16, 2026
- (4) 15% interest; converts @ \$0.08 share + 1 warrant @ \$0.10; matures May 27/June 25, 2028



Convertible Debentures	\$	3,284,500
Promissory Notes	\$	1,073,000
Short Term Loans	\$	300,000
Cash Direct	\$	1,607,143
Upperclass Investments	\$	1,392,857
	\$	7,657,500

Driving Change

Doug Childress

Claratti Founder and CEO of TTGI brings over 40 years of leadership in channel, managed services, and B2B technology, and is driving the current deal closure process that is expected to significantly enhance share price and investor confidence.

He has built and led five successful tech companies - all founded on a simple belief that we are social creatures and require connections with each other to survive...and that is why, to TTGI "Connectivity Matters".

Doug's vision is simple - to improve the way we connect, and that drives the change it takes to close the mid-tier technology gap by providing MSPs, VARs, and ISPs with scalable, white-label solutions.

Doug's approach is simple and human-centered: make technology as easy to use as flipping a switch. TTGI's plug-and-play platform enables partners to deliver enterprise-grade services without heavy infrastructure.

Under his leadership, TTGI is growing rapidly, fueled by innovation, integrity, and a fearless commitment to connectivity, through technology.



Board of Directors



Doug Childress, CEO, Director, Claratti Founder

Is an experienced company director with 38 years' experience as a Technologist having spent his past 26 years as Chairman and Chief Executive Officer.

With years of technical knowledge, proven leadership skills, and unwavering drive and commitment to taking Turnium forward into the next era of its growth phase.



Ralph Garcea, P. Eng, MBA, Chairman

Co-founded Focus Merchant Group in September 2018 and has over 22 years of experience in senior positions at major domestic and international investment firms, and boutiques. Ralph is an aerospace engineer, and has experience running a software division of a global technology company. He was a Director of TSX-listed Converge Technology Solutions, and is a Director TSXV-listed Edgewater Wireless Systems.



Craig Pentland, Director

Is an experienced company director with over 25 years' experience working within the Public accounting industry.

He is a Chartered Accountant, Certified Practicing Accountant, Chartered Tax Adviser and holds an MBA. Mr. Pentland is currently a director of SLS Advisory, Margosa Graphite Ltd, and CGS Australia Ltd.



Jim Lovie, Director

Jim has held private and public Director roles in addition to having held Senior Executive roles with Xerox, Bell Canada and most recently with Rogers Communications as EVP Sales and Service.

Jim brings significant expertise in the Communications sector as well as his experience in Sales, Service and Distribution to Turnium.



Paul Pagliaro, Director

Paul has been a long-time entrepreneur, as well as a senior executive in financial services, software companies and other industries. Recently Paul held various senior management roles within an operating group of Constellation Software Inc (TSX:CSU) from Corporate Director BD, Mergers and Acquisitions to VP Strategic Initiatives within a portfolio of six vertical market software companies, as well as CEO of GuestVision Software. Previously, Paul acquired, invested in and grew software companies.

The time is right

TTGI is no longer building – we’re scaling.

A proven **SaaS model - Complete IT** provides strong gross margins, and a clear path to \$100M in revenue and \$20M in EBITDA by 2027, TTGI is positioned for breakout growth.

Our transformation into a solutions-based company, has unlocked a massive market opportunity. The team is in place, the channels are active, and the economics are working.

Join us on the runway to scale. ...the time is right.

Investor Highlights



Undervalued Growth Opportunity

TTGI trades at 1 - 2x revenue vs. competitors at 5-6x – a compelling entry point



Scalable SaaS Model

Upto C\$250 average monthly revenue per user with 63% gross margins and recurring revenue



Channel-Led Strategy

B2B channel model expected to drive 15%- 20%+ EBITDA margins and rapid partner-led expansion



Massive TAM Access

US\$2.26B in potential MRR through established global channels



Claratti-Led Transformation

Shifted TTGI from a product-based to a solutions-based company, accelerating growth



Operational Leverage in Motion

EBITDA swung from -\$1.2M to positive in Q2; after one-off costs, is now trending back to positive



Roll-Up Strategy

With a proven platform, management team and distribution network we are ready to scale through acquisitions



Market Timing Advantage

The mid-market is underserved and ready. TTGI is at the front of the line with the whole (Complete IT) solution

Thank you

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